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Preliminary study on the design of a training status indicator for eventing horses

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Summary: The effect of training is the continual improvement of a horse's performance and heart rate is one of the most important indicators in that process. The study proves the hypothesis that a heart rate (HR) analysis during the most important moments of an exercise unit can be useful in everyday training with horses taking part in eventing competitions which require a particularly high training workload from the rider/horse pair. The aim of this paper was to develop a preliminary version of a simple indicator to evaluate the training status of horses prepared for eventing competitions. The research included 16 horses competing in this discipline. It was carried out during a standard exercise unit, at a continuous canter at 450 m/min combined with jumps over cross-country obstacles as the main elements. The HR of horses was measured using telemetry devices. An exercise unit was divided into 25 elements. HR readings were taken during subsequent exercise elements. For the design of the training level indicator, exercise elements demonstrating the highest HR progress during the warm-up, canter and jump phases and the greatest HR decrease during recovery in the trot and the walk phases were selected. To design the indicator the following elements were selected: warm-up: 11–15 minutes of trotting and 16–20 minutes of trotting; canter: 4–5 minutes of cantering and jumps 2 and 3; recovery: 2–3 minutes of trotting and 2–3 minutes of walking. Research in this area should be continued and at the moment, this can be considered as a pilot study.

Keywords: horse, training, eventing, heart rate, status, indicator

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Introduction

The participation of horses in sport disciplines is one of the key elements in the evaluation and control of the usefulness of horses (Koenen et al. 2004). Since the effect of training is the continual improvement of a horse's performance abilities (von Borstel and Glißman 2014), it can be stated that the need to evaluate and control training with modern methods is unquestionable (Janczarek et al., 2010). There are currently many methods for assessing the level of training horses (Gant et al. 2015, Bergero et al. 2005). Blood tests, lactic acid, oxygen consumption (VO2), ventilatory variables (respiratory frequency) in the field or by using a treadmill (Valle et al. 2013, Kędzierski et al. 2009, Hinchcliff et al. 2008) are commonly used. However,, such methods are often invasive or require specialized equipment (Dos Santos et al. 2015, McDonough et al. 2002). The assessment of heart rate is non-invasive and easy to carry out. This parameter is significantly correlated with morphological and biochemical blood parameters (Podolak et al. 2004). Resting and exercise HRs are considered to be efficient indicators of the training level of racing and sport horses (Janczarek et al. 2010, Aerts et al. 2008, Young 1999). Evaluation is based on representative elements of training or the course of the entire training unit. According to Janczarek (2003), a systematic heart rate analysis only at rest can also be useful. However, studies conducted in recent years indicate that relying only on averaged HR values in many cases is not precise enough and unsatisfactory for a comparative evaluation of individual horses (Janczarek et al. 2013, Kinnunen et al. 2006). Consequently, increasingly more often indicators of a horse's training status are being developed, which allow for a more comprehensive evaluation of the physiological condition of horses based on HR (Kapro

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et al. 2001). It is also becoming popular to monitor a horse's condition on the basis of several HR values at the same time (*Vermeulen* and *Evans* 2006) and an analysis of not only HR parameters, but also HRV, i.e. heart rate variability (*von Borell* et al., 2007). However, the application of the latter is most often found in studies focusing on an evaluation of the emotional activity of horses (*Stachurska* et al. 2015). It can be hypothesized that an analysis based only on HR, but conducted during the most important moments of an exercise unit can be useful in everyday training work with horses taking part in an equestrian discipline which requires a particular training load from the rider/horse pair (*Serrano* et al. 2002). For this reason, the aim of our paper was to develop a preliminary version of a simple indicator to evaluate the training status of horses prepared for eventing competitions.

Materials and methods

The study involved 16 Polish warmblood gildings aged from 7 to 10 years, participating in eventing competitions. During the study, the horses remained in one training centre where they were prepared for their first start in an EFI one star event of that season. In the previous racing season, each of the horses had participated at least once in events at this level. Horses were brought to the training center 30 days before the study was conducted. They came from three different centers located a maximum of 20-30 km from each other. All horses were trained by the same trainer according to the same training cycle and were stabled in a box type stable (box dimensions: 3×3 m). The floor of the box was padded with straw which horses could eat at will. Horses were fed three times a

day: six kg of hay and seven kg of solid feed in three doses (5 kg of oats and 2 kg high-energy pellets for sport horses).

Horse were ridden on a grass track on which obstacles were set. Track quality was measured using Ground Penetrating Radar. Riders were of the same sports class. Each of the riders had been riding the same horse for at least a year. One rider rode between three to five horses.

The research was carried out during the exercise unit, with the main element being a continuous canter at 450 m/s combined with jumps over cross-country obstacles. The scheme of the exercise unit was as follows: warm-up -10 min of walking 160–170m/min (the first walk), 20 min of trotting 210–220 m/min, 5 min of walking 160–170 m/min (second walk); next – 5 min of cantering with jumps; rest (recovery) – 5 min of trotting and 15 min of walking. After each minute of cantering, the horses made one jump (Tab. 1).

Table 1	Type and dimensions of subsequent obstacles negotiated
by horses.	

Sequence of obstacles	Туре	Height (cm)	Width (cm)
1	vertical	100	-
2	oxser	90	100
3	vertical	100	-
4	oxser	90	110
5	oxser	100	120

A commercial HR monitor was attached to the thoraxes of the horses (Polar type S810) according to the instructions of the manufacturer (Polar Electro Oy Kempele, Finland). The HR was recorded at 5s intervals. Data from the memory of the receiver were then transferred to a computer and analysed in special software (Polar Precision Performance 2.0). The speed was measured using Polar GPS devices which were placed on the rider's hand. The following HR recordings were made:

- Resting (recorded in the stable before starting the research for 5 min).
- Exercise unit (recorded from the moment of starting the first walk until the end of the canter).
- Recovery (recorded for 30 min from the moment of ending the canter).

Synchronisation of the manual stopwatch (SEIKO S 141) with the monitor stopwatch facilitated a detailed description of HR values during the performance of subsequent elements of the exercise for each horse.

The following readings of mean HR of the horses were taken: resting HR over the entire measurement; exercise HR over the entire exercise, and HR measured for the following elements:

- Warm-up HR over the entire warm-up phase, HR during the first walk, HR during the first 5 min of trotting, HR in minutes 6 to 10 of trotting, HR in minutes 11 to 15 of trotting, HR in minutes 16 to 20 of trotting, HR during the second walk.
- Canter pulse over the entire cantering phase and HR in the first minute of cantering, HR in the second minute of cantering, HR in the third minute of cantering, HR in the fourth minute of cantering, HR in the fifth minute of cantering, HR after the first jump, HR after the second jump, HR after the third jump, HR after the fourth jump, HR after the fifth jump (for all jumps, the time of measurement was 15s).
- Recovery HR over the entire resting period after the canter and HR over the entire period of trotting, HR in the first minute of trotting, HR in the second minute of trotting, HR in the third minute of trotting, HR in the fourth minute of trotting, HR in the fifth minute of trotting, HR over the entire period of the third walk, HR in the first minute of the third walk, HR in the second minute of the third walk, HR in the third minute of the third walk.

In order to design a training status indicator, exercise elements demonstrating the highest HR progress during the warm-up, canter, jumps and the greatest HR regress during the recovery phase in trotting and walking were selected.

The elements chosen in this way were considered to be the most characteristic (crucial) for the type of eventing horse training analysed in this study (*Amory* et al. 1993). They became components of the designed indicator with the underlying assumption that the higher the exercise level of the horses, the lower the HR progress during the warm-up and canter and the regress was greater during the resting and recovery phases.

An analysis of variables was conducted using PQStat software (*Więckowska* 2013). Tukey's test was used to determine the significance of differences between means and percentage reports were prepared and standard deviation has been calculated. The difference between percentages was determined using Parker test (*Parker* 1978).

Results

Resting HR was 29.3 bpm (SD = 3.22). The mean exercise HR was 124.6 bpm (SD = 11.98).

The mean HR during the warm-up phase was 78.4 bpm, with 62.6 bpm during the first walk, 65.4 bpm during the second walk, and 88.7 bpm over the entire trotting phase (Tab. 2). In subsequent time intervals of trotting lasting 20 min., a significant increase in the discussed parameter was recorded.

Table 2 HR during the analysed elements of the warm-up								
HR $N = 16$	Warm-up	1 st walk	Trot	Trot 1 to 5 min.	Trot 6 to 10 min	Trot 11 to 15 min.	Trot 16 to 20 min.	2 nd walk
Mean	78.36	62.58×	88.74	79.11°	83.33 ^{ab}	85.47 ^b	94.05°	65.39×
Min	71	56	77	66	80	82	88	61
Max	99	87	101	82	91	98	100	72
SD	11.13	10.24	12.13	9.67	9.98	11.03	9.98	10.34

Means marked with the same letters (x – in walk; a, b, c – in subsequent elements of trot) do not significantly differ (in other cases. significance at $P \leq 0.05$).

Table 3 HR during	ng the analysed ele	ements of the canter				
HR N = 16	Canter	Canter 1 st min	Canter 2 nd min	Canter 3 rd min	Canter 4 th min	Canter 5 th min
Mean	187.03	179.77°	182.11 ^{°C}	182.06 ^{ac}	187.82 ^{bc}	194.06 ^d
Min	168	168	170	170	180	189
Max	201	182	190	193	198	201
SD	10.78	11.16	12.76	11.04	11.14	10.66

Means marked with the same letters do not significantly differ (in other cases. significance at $P \le 0.05$).

Table 4 HR after negotiating subsequent obstacles							
HR $N = 16$	after 1 st jump	after 2 nd jump	after 3 rd jump	after 4 th jump	after 5 th jump		
Mean	188.16°	193.46 ^b	198.96°	199.11°	200.16°		
Min	168	188	186	192	198		
Max	190	197	200	200	201		
SD	9.89	11.23	10.16	10.45	6.32		

Means marked with the same letters do not significantly differ (in other cases. significance at $P \le 0.05$).

Table 5
 HR during the analysed elements of trotting in the recovery phase

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HR $N = 16$	Trot	Trot 1 st min	Trot 2 nd min	Trot 3 rd min	Trot 4 th min	Trot 5 th min
Mean	126.11	167.45a	159.45b	130.08c	122.21d	112.17e
Min	102	121	117	113	109	102
Max	178	178	167	143	129	116
SD	10.23	12.18	10.22	11.78	9.34	9.04

Means marked with the same letters do not significantly differ (in other cases. significance at P \leq 0.05).

 Table 6
 HR during the analysed elements of walking in the recovery phase

HR N = 16	Walk	Walk 1 st min	Walk 2 nd min	Walk 3 rd min
Mean	82.66	78.34°	76.22°	71.13 ^b
Min	67	71	69	67
Max	100	100	88	82
SD	11.16	13.76	10.07	8.11

Means marked with the same letters do not significantly differ (in other cases, significance at $P \le 0.05$).

The mean HR during the canter was 187 bpm (Tab. 3). The discussed parameter during consecutive minutes increased successively, with a final value exceeding 194 bpm. Similar values occurred only in the three first minutes of the effort. The mean HR after negotiating subsequent obstacles during the canter ranged from 188.6 bpm during the first jump to 200.2 bpm during the last jump (Tab. 4). Values that did not significantly differ were observed for jumps 3, 4 and 5. The mean HR during trotting in the recovery phase was 126.1 bpm (Tab. 5). A significant regress of HR measured after subsequent minutes of trotting was observed. The mean HR during the recovery walk was 82.7 bpm (Tab. 6). HR after the third minute of walking was significantly higher than the HR after the first two minutes.

During the warm-up, a constant increase of HR of the examined horses was observed (Tab. 7). During the walk, it was almost 5%. In the trotting phase, the highest progress was recorded in the last five minutes. On the other hand, a clearly lower increase was seen for the first 15 min. of the analysed type of gait. During the trot, there was a successive increase of HR. During the first four minutes, it ranged from 0.5% to 2.0%. However, a much more visible regress was observed after the fifth minute of the effort in relation to HR after the fourth minute.

HR changes during subsequent jumps of the examined horses were insignificant. They were most visible after the second jump in comparison to HR after the first jump and after the third jump in comparison to HR after the second jump.

During the recovery phase, a decrease in HR was observed in subsequent minutes of its duration. The greatest HR regress occurred after the third minute of trotting in comparison to HR after the second minute. For walking, there was a 3% decrease after the second minute and 7% after the third minute.

According to our results, the following elements of an exercise unit were used to design the Training Status Indicator for Eventing Horses (TSI_{FH}):

- 1 warm-up: 11–15 minutes of trotting and 16–20 minutes of trotting.
- 2 canter: 4–5 minutes of cantering and 3–4 jumps.
- 3 recovery: 2–3 minutes of trotting and 2–3 minutes of walking.

Based on the obtained results the following formula for the TSI_{\rm FH} has been proposed:

$$TSI_{FH} = X1 + X2 + X3 - (X4 + X5)$$

X1–X5 express as percentages, the difference in the HR value for the following pairs of exercise elements: X1 – warm-up:

Table 7 Char	nges in HR during the	e analysed subsequent ele	ments of exercise (%)			
HR increase in (%)			Exercise eleme	ents		
Warm-up	2 nd walk relative to 1 st walk	Trot from 6 to 10 min relative to trot from 1 to 5 min	Trot from 11 to 15 min relative to trot from 6 to 10 min	Trot from 16 to 20 min relative to trot from 11 to 15 min		
Mean	4.5a	5.5a	3a	10b		
Min	9	21	2.5	7.5		
Max	17	11	8	2		
Canter	Canter 2 nd min relative to canter 1 st min	Canter 3 rd min relative to canter 2 nd min	Canter 4 th min relative to canter 3 rd min	Canter 5 th min relative to canter 4 th min		
Mean	1.5a	0.5a	2a	4b		
Min	1	0	0.5	1.5		
Мах	4.5	1.5	3	7.5		
After obstacles	after 2 nd jump relative to after 1 st jump	after 3 rd jump relative to after 2 nd jump	after 4 th jump relative to after 3 rd jump	after 5 th jump relative to after 4 th jump		
Mean	3а	3а	Ob	0.5b		
Min	1	-1	1	0.5		
Max	4	1.5	3	2.5		
Recovery	after 2 nd min trot relative after 1 st min trot	after 3 rd min trot relative after 2 nd min trot	after 4 th min trot relative after 3 rd min trot	after 5 th min trot relative after 4 th min trot	after 2 nd min walk relative after 1 st min walk	after 3 rd min walk relative after 2 nd min walk
Mean	-5a	-18.5b	-6a	-8a	-3a	-7a
Min	-3.5	-3.5	-3.5	-6.5	-2	-2
Max	-7	-21.5	-10	-10	-12	-10

Means analysed in subsequent elements of exercise (warm-up, canter, after obstacles, recovery) marked with the same letters do not significantly differ (in other cases, significance at $P \le 0.05$).

trotting – the period between minute 16 and minute 20 in comparison with the period between minute 11 to minute 15, X2 – proper effort: canter in minute 5 in comparison with canter in minute 4, X3 – proper effort: third jump in comparison with the second jump, X4 – recovery, trot in the third minute in comparison with trot in the second minute, X5 – recovery: walk in the third minute in comparison with walk in the second minute.

Discussion

In this study we found that mean values of resting HR and HR over the entire period of effort are comparable to those reported by other authors examining eventing horses during a similar exercise entity (Marlin and Nankervis 2013, Serrano et al. 2002, Amory et al. 1993). Therefore, it can be assumed that the examined group of horses is typical, i.e. within the HR referential ranges for this type of effort (Muñoz et al. 1999). On the other hand, analysing individual stages of exercise, Janczarek (2003) claimed that the warm-up is a valuable stage to be used to evaluate a competitive horse's performance capacity. It is interesting that a detailed analysis of HR before beginning the proper effort, i.e. during the warm-up phase, shows significant differences between HR in subsequent minutes of the trot. Vermeulen and Evans (2006) reported that the capacity of a horse's body is high when no significant HR fluctuations are observed during the walk and after the warm-up

trot, as well as in subsequent minutes of the trot. This may indicate that at the moment of observation, the examined horses were not yet in their peak form. Another issue that should be noted is related to the quite high values of a standard deviation obtained during the HR analysis for the warm-up which could prove the differences of the physical form of the examined horses as well as emphasize the possibility of using this stage of the exercise unit for evaluation of individual horses. A similar opinion is shared by *Janczarek* (2003).

Interesting results were also obtained in HR analyses of specific minutes of the canter . It is noteworthy that there is a similar level of the parameter, but only during the first three minutes of the effort. It can be assumed that the last two minutes of cantering proved too exhausting for the horses examined in this study. *Harkins* et al. (1993) found that the HR of a welltrained horse during the canter at a constant speed should not increase. The progress of the above-mentioned heart rate parameter is only acceptable in the case of exercise with a varied pace or during cantering at a rate of over 80% of the maximum physical capacity. The response of the cardiovascular system indicates adaptation to effort (*Young* 1999).

The situation was slightly different when horses made several jumps. A significant increase of HR took place while clearing the first three obstacles. This may result from emotions experienced by horses when the jump phase starts (*Janczarek* et al. 2010) or from a slightly greater effort after a severalminute canter compared to jumps made during the canter. However, it is difficult to compare the results obtained in this case to the research of others, since a comparative analysis of the effort made by horses negotiating obstacles and the effort related only to cantering has not yet been carried out.On the other hand, a statistically significant decrease in the HR of horses during the recovery phase indicated that horses coped with the effort they were subjected to during exercise. *Hamlin* et al. (2002) found that a heart rate frequency maintained at a similar level during rest could reflect fatigue of the body due to effort on a given day, overtraining or health problems. The results of this study did not clearly find any anomalies of this type.

According to Aerts et al. (2008), analysis of the training condition of a horse based on averaged HR values can sometimes lack precision. In such a case, the application of HR variables or determination of differences in the heart rate levels that take into account various exercise elements can be useful. A good training status is shown by the lowest possible HR progress during movement at the same speed and the greatest possible regress of the examined parameter during rest. This study demonstrated that during the warm-up, the most visible increase of HR was recorded in the last minutes of the trot. A similar situation also occurred in subsequent minutes of the canter. Marlin and Nankervis (2013) found that such a response of the body to the warm-up or canter at low speed may indicate incorrect adjustment of the training cycle. At the same time, a much less pronounced increase in HR during jumps emphasizes the need to carry out further research on the effect of negotiating obstacles during the training canter of eventing horses to enhance the exercise response.

It was assumed that for the warm-up and cantering phases a lower HR increase in subsequent minutes of effort of the same intensity demonstrated a higher training status of a given horse and, for the recovery phase, a higher training status was reflected by a greater HR decrease in subsequent minutes of the recovery. This assumption was based on the results of studies published by *Janczarek* et al. (2010). It was concluded that more advanced training of a horse would result in a lower value of the proposed indicator. With this assumption, and on the basis of published studies (*Serrano* et al. 2002) concerning the HR level at analogous training stages, the following formula for the proposed indicator has been designed.

Conclusion

Based on the results of this study a simple indicator was designed which can be used to assess the training of horses which took part in eventing. However, the study should be continued on a larger number of horses, and prepared for various ranks of eventing competitions, etc. At the moment, the research can be considered as a pilot study.

Animal welfare statement

Animal care and experimental procedures were in accordance with the European Committee Regulations on Protection of Experimental Animals and were approved by the Local Ethic Review Committee for Animal Experiments (ref. no 56/2015).

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Conflict of interest statement

The authors certify that they have no affiliations with or involvement in any organization or entity with any financial interest, or non-financial interest in the subject matter or materials discussed in this manuscript.

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